



**NOTIFICATION OF INTENDED STOCK GIFT TO  
NEWTON COUNTRY DAY SCHOOL OF THE SACRED HEART**

I intend to contribute stock to Newton Country Day School of the Sacred Heart.

Donor Name: \_\_\_\_\_

Address: \_\_\_\_\_

Phone: (H) \_\_\_\_\_ (W) \_\_\_\_\_

Signature: \_\_\_\_\_

Purpose of Gift: \_\_\_\_\_ Annual Fund \_\_\_\_\_ Other (please specify)

Number of Shares: \_\_\_\_\_

Name of Company Issuing Stock: \_\_\_\_\_

Date of gift: \_\_\_\_\_

I will contribute via:  Stock Transfer \_\_\_\_\_ Stock Certificate

Brokerage Handling Stock Transfer: \_\_\_\_\_

Broker Name: \_\_\_\_\_

Broker Phone: \_\_\_\_\_

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Please instruct your broker to use the following broker and Account number for transfer purposes:

Transfer to: Raymond James  
One International Place  
Suite 1210  
Boston, MA 02110  
**Attn: Jack Joyce**  
Phone: (857) 504-7202  
Email: [Jack.Joyce@alex-brown.com](mailto:Jack.Joyce@alex-brown.com)  
DTC# 0725  
For the benefit of: Boston Academy of the Sacred Heart dba Newton Country Day School  
Account Number: 1934L202

The donor will be provided with the mean value of the donation on the date of the transfer. If you have any questions, please contact the Development Office at [Development@newtonSH.org](mailto:Development@newtonSH.org) or 617-244-4246.

*Thank you for your support of Newton Country Day School.*